North Carolina
Retirement Systems

Form 462
Purchase Retirement System for a Period of Military Service

Print or type in black ink. No erasures, strikeovers or whiteouts permitted. Do not staple pages.

Section A. Tell us about yourself.

Prior to completing this form, log in to ORBIT and select Create Service Purchase Estimate in the left navigation to generate a cost estimate (ORBIT.myNCRetirement.gov). **DISCLAIMER:** The Service Purchase calculations provided by ORBIT are only estimates and are not official cost calculations from the Retirement Systems Division.

First Name	M.I.	Last Name	Suffix
Mailing Address		Date of Birth	SSN
City	State / Zip Code	Phone (At least one phone required)	Mobile (At least one phone required)
Personal Email Address			Member ID

Section B. Indicate the Retirement System into which you contributed.

This purchase type is available to you if you are currently a contributing or retired member in one of the following systems:

☐	Teachers' and State Employees' Retirement System (TSERS)	☐	Consolidated Judicial Retirement System (CJRS)
☐	Local Governmental Employees' Retirement System (LGERS)	☐	Legislative Retirement System (LRS)

Last employer in this system

Section C. Review eligibility requirements specified by law for this purchase.

You may be **eligible to purchase** service credit for periods of military service in accordance with G.S. 135-4.5(b) (TSERS/CJRS), G.S. 128-26.5(b) (LGERS), or 120-4.12B (LRS) and for periods of interrupted service credit due to military service in accordance with G.S. 135-4(g) (TSERS) or 128-26(a1) (LGERS) if you **meet all of the following requirements:**

1. You must attach a copy of the Form(s) DD214 which show the dates of entry and separation from military service to this form. In addition, if you were an officer, you may need to provide additional documentation of your active-duty service obligation when you were first commissioned.
2. You have five years of contributing membership service (transferred service may be counted).
3. The period(s) of military service for which you are seeking credit is:
   - An initial period of active-duty (whether voluntary or involuntary) as defined by 38 U.S. Code Section § 101(21) ending when first eligible for a discharge or release that is not dishonorable, or
   - A later period of active-duty which was involuntary.
4. The period(s) of military service for which you are seeking credit cannot qualify you for a benefit under any other retirement system except in the following situations:
   - You qualify for Federal Civil Service Retirement System benefits as a required condition of employment as an extension service employee.
   - You qualify for United States Veterans Administration benefits as a result of a service- connected disability and are not in receipt of a military retirement benefit.
   - You qualify for United States Military benefits only because you had reserve duty or National Guard duty.

The law does not allow purchases for periods of "active-duty for training" or "inactive-duty training" as defined in 38 U.S. Code Section 101 (22 and 23), rendered in any reserve component of the Armed Forces of the United States.

If you do not meet these requirements, do not submit this form.

Continue to the next page.

Section D. Provide periods of military service which meet the above requirements.

#	Start Date	End Date	Last Name(s) During this Period	Type
1.				☐ Active ☐ Reserve
2.				☐ Active ☐ Reserve
3.				☐ Active ☐ Reserve

Section E. Authorize the preparation of a cost statement with your signature.

I certify that the period(s) of military service meet the eligibility requirements in Section C in accordance with G.S. 135-4.5(b) (TSERS/CJRS), G.S. 128-26.5(b) (LGERS), 120-4.12B (LRS), G.S. 135-4(g) (TSERS), or 128-26(a1) (LGERS) to the best of my knowledge and belief.

Signature _____ Date _____

Submit this form and DD214(s) by mail or email.

N.C. Department of State Treasurer, Retirement Systems Division
3200 Atlantic Avenue, Raleigh, North Carolina 27604
nc.retirement@nctreasurer.gov • (919) 814-4590