North Carolina
Retirement Systems

Form 461
Purchasing Retirement System Credit for Withdrawn Service

Print or type in black ink. No erasures, strikeovers or whiteouts permitted. Do not staple pages.

Section A. Tell us about yourself.

Prior to completing this form, log in to ORBIT and select Create Service Purchase Estimate in the left navigation to generate a cost estimate (ORBIT.myNCRetirement.gov). **DISCLAIMER:** The Service Purchase calculations provided by ORBIT are only estimates and are not official cost calculations from the Retirement Systems Division.

First Name	M.I.	Last Name	Suffix

Mailing Address	Date of Birth	SSN

City	State	Zip Code	Phone (At least one phone required)	Mobile (At least one phone required)

Personal Email Address	Member ID

Section B. Indicate the Retirement System into which you contributed.

This purchase type is available to you if you are currently a contributing member in one of the following systems:

☐	Teachers' and State Employees' Retirement System (TSERS)	☐	Consolidated Judicial Retirement System (CJRS)
☐	Local Governmental Employees' Retirement System (LGERS)	☐	Legislative Retirement System (LRS)

Last employer in this system

Section C. Review eligibility requirements specified by law for this purchase.

You may be **eligible to purchase** service credit for period(s) of withdrawn service in accordance with G.S. 135-4.5(a)(1) (TSERS), G.S. 128-26.5(a)(1) (LGERS), 135-56.5(a)(1) (CJRS), or 120-4.15(b) (LRS) if you **meet the following requirements:**

1. If you last contributed to TSERS and received a refund of your contributions in TSERS or former Law Enforcement Officers' Retirement System (LEORS), you may purchase retirement credit for this service in TSERS if you have a combined total of five years of membership service in the retirement systems listed in Section B. If you last contributed to LGERS and received a refund of your contributions in LGERS or former LEORS, you may purchase retirement credit for this service in LGERS if you have a combined total of five years of membership service in the retirement systems listed in Section B.
2. If you received a refund of your contributions in TSERS, LGERS, or CJRS, you may purchase retirement credit for this service in the System from which it was withdrawn if you have a combined total of five years of membership service in the retirement systems listed in Section B.
3. You have five years of contributing membership service.

If a member is no longer living, the purchase may be made by their surviving spouse provided the member had made application to purchase in writing, within 180 days from the last day of actual service, and further provided that the date of death occurred prior to or within 60 days after notification of the cost to make the purchase.

If you do not meet these requirements, do not submit this form.

Continue to the next page.

Section D. Provide details for each period in your service record.

Give as much information as possible for the service you have withdrawn.

#	Account Number	Start Date	End Date	Employer	Last Name(s) During this Period	Withdrawal Date
1.						
2.						
3.						

Section E. Indicate which System you want to make the purchase.

If you purchase this credit, which Retirement System should be credited?	
☐	I would like for the cost statement to reflect that the **System to which I am currently contributing** will be credited.
☐	I would like for the cost statement to reflect that the **System from which it was withdrawn** will be credited.

Section F. Authorize the preparation of a cost statement with your signature.

I certify that my period(s) of withdrawn service meet the eligibility requirements in Section C in accordance with G.S. 135-4.5(a)(1) (TSERS), G.S. 128-26.5(a)(1) (LGERS), 135-56.5(a)(1) (CJRS), or 120-4.15(b) (LRS) to the best of my knowledge and belief.

Signature _____ Date _____

Submit the form by mail or email.

N.C. Department of State Treasurer, Retirement Systems Division
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